

Request, Task, Custom, & Chart Reports

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Integrify User Conference Austin, TX April 2023



Request Type Report

- Display/Capture User Entered Data Related to a Request
- Typically, these are Request Summary Reports
- Filter Data (both data and request information)
- Most Common Type of Report
- New Attachments Icon
- Return 1 Row of Data Per Request
 - If there are 5 instances of a workflow, you will have 5 rows of data in the report



Task Type Report

- Display/Capture Task Information
- Typically, these are Metric Focused Reports
- Can include data and task information in Reports
- Used for Queue Type Reports (Actionable Tasks)
- Return 1 Row of Data Per Every Executed Task in the Request
 - If there are 5 instances of data in the report, and 3 tasks per instance, you will have 15 rows of data
- Task States
 - Initialized, Started, Completed, Failed, Timed-Out



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Custom Type Report

- Return Data from a Custom DB using SQL query
- Select Statement or Stored Procedure
- View Query Provides Starting Point
- Custom Parameters for Report Filters
- Commonly used to optimize reports or access/display data external to Integrify



Chart Type Report

- Data Visualization
- Used for Request and Task Type Reports
- Limited Data Sets
- Create grid type report first to verify data, then select charting option

